



Addendum A to the Prospectus published May 31, 2021

Copenhagen, June 10, 2021



Addendum A to the Prospectus published May 31, 2021

The following addendum describes a list of amendments to the Prospectus published on May 31, 2021.

The subscription period will be extended to June 22, 2021, and therefore the closing of the subscription period is changed from June 11, 2021, 23:59 (CET) to June 22, 2021, 23:59 (CET).

The described amendments originate from a decision to lower the pre-money valuation of the Company from DKK 375m to DKK 275m made by the Board of Directors, Executive Management, Major Shareholder, Henrik Byrial Ritlov, with counseling from its Financial and Certified Adviser, Grant Thornton, Pre-subscriber, BankInvest, and Pre-subscriber and Existing Shareholder, Fundamental Invest. Despite that the Offering has already been fully subscribed and a solid oversubscription is expected, the lowering of the valuation is done in order to accommodate the most attractive conditions for new investors in the light of recent market trends on Nasdaq First North Growth Market Denmark and Nasdaq First North Premier Growth Market Denmark.

It should be emphasized that there are no changes to the Company, its operations, its product, its organization, its expectations for the future, the use of proceeds or any other matters regarding the Company other than the pre-money valuation. The size of the Offering in terms of the number of Offer Shares will be adjusted to the extent that the gross proceeds from the Offering of DKK 75,000,000 will remained unchanged.

Lowering the pre-money valuation of the Company is considered a significant new factor that may affect the assessment of the securities, and every significant new factor relating to the information included in a prospectus which may affect the assessment of the securities, and which arises between the time when the prospectus is approved and the closing of the offer period, shall be mentioned in an addendum to the prospectus without undue delay, cf. Article 23 (1) of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the Prospectus Regulation) and Regulation (EU) 2021/337 of the European Parliament and of the Council (the Amendment to the Prospectus Regulation).

An addendum (Addendum B) describing the pre-money valuation, price amendment, number of Offer Shares, and the consequent amendments to the Prospectus published on May 31, 2021, will be submitted for approval with the Danish Financial Supervisory Authority on June 11, 2021. The Danish Financial Supervisory Authority has a maximum of five working days to approve Addendum B, cf. Article 23 (1) of the Prospectus Regulation and the Amendment to the Prospectus Regulation.

From the publication of both Addendum A and Addendum B, investors who have already applied to purchase or subscribe for the securities before respectively Addendum A and Addendum B is published have the right, exercisable within three working days after the publication of both Addendum A and Addendum B to withdraw their application, cf. Article 23 (2a) of the Prospectus Regulation and the Amendment to the Prospectus Regulation.

Should the investor not withdraw the application within three trading days after publication of Addendum A nor three trading days after the publication of the price amendment that will be stated in Addendum B, the submitted subscription application for the specified number of Offer Shares is binding with the new offer price. If the submitted subscription application instead specifies an order amount, the order is binding at the specified amount with a new number of Offer Shares adjusted for the new offer price, rounded down to the nearest number of Offer Shares.

Until a new subscription form is published with Addendum B, investors are still able to apply for subscription of Offer Shares by submitting the subscription form in the Prospectus. The new price of the Offer Shares will automatically apply regardless whether the investor specifies an order amount or a number of Offer Shares in the submitted subscription form.

Regards,

SameSystem A/S

Statement concerning the right of withdrawal

Cf. Article 23 (2a) of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the Prospectus Regulation) and Regulation (EU) 2021/337 of the European Parliament and of the Council (the Amendment to the Prospectus Regulation), this statement provide information on whom has the right of withdrawal, the period in which investors can exercise their right of withdrawal, and whom investors may contact should they wish to exercise the right of withdrawal:

Whom has the right of withdrawal

The right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for securities before publication of Addendum A. Upon publication of Addendum B, the right of withdrawal is granted to those investors who had already agreed to purchase or subscribe for securities before publication of Addendum B.

The period in which investors can exercise their right of withdrawal

From the publication of both Addendum A and Addendum B, investors can exercise their right of withdrawal within three working days.

Whom to contact to exercise the right of withdrawal

Withdrawals of acceptance should be sent to their financial intermediary, being either the selling agent, Nordnet, or the investor's own account-holding bank. Investors that have subscribed for shares through Nordnet can withdraw or change their application in logged in mode at <https://www.nordnet.dk/dk>. For any questions regarding withdrawal of acceptance using Nordnet, contact details can be found at <https://www.nordnet.dk/dk/kundeservice/kontakt>.

Investors who wishes to keep their acceptance should not take any further action.

Investors who wishes to increase their purchase or subscription for securities should do this via Nordnet or their account-holding bank.

Summary of consequences on the timetable of the Offering

The timetable stated on page 96 in the Prospectus has been changed to below right timetable

Timetable of the Offering as of the Prospectus dated May 31, 2021

Date	Event
May 31, 2021 9:00 (CET)	The Offer Period begins.
June 11, 2021 23:59 (CET)	The Offer Period ends.
June 15, 2021 09:00 (CET)	Result of the Offering is announced.
June 17, 2021	The Offering is complete, and the Offer Shares have been settled. Registration of the Shares with the Danish Business Authority and VP Securities has been finalized.
June 21, 2021	The Shares have first day of trading on First North Premier Growth Market under permanent ISIN conditional on final completion.
June 22, 2021	Temporary ISIN and permanent ISIN are merged in VP Securities.

New timetable of the Offering as of Addendum A dated June 10, 2021

Date	Event
May 31, 2021 9:00 (CET)	The Offer Period begins.
June 22, 2021 23:59 (CET)	The Offer Period ends.
June 24, 2021 09:00 (CET)	Result of the Offering is announced.
June 28, 2021	The Offering is complete, and the Offer Shares have been settled. Registration of the Shares with the Danish Business Authority and VP Securities has been finalized.
June 30, 2021	The Shares have first day of trading on First North Premier Growth Market under permanent ISIN conditional on final completion.
July 1, 2021	Temporary ISIN and permanent ISIN are merged in VP Securities.

The timeline stated on page 10 in the Prospectus has been changed as stated below

		As of Prospectus dated May 31, 2021	As of Addendum A dated June 10, 2021	
4.5A	Expected timetable of the Offering	The Offer Period commences	May 31, 2021 09:00 (CET)	May 31, 2021 09:00 (CET)
		The Offer Period ends	June 11, 2021 23:59 (CET)	June 22, 2021 23:59 (CET)
		Announcement of result	June 15, 2021 09:00 (CET)	June 24, 2021 09:00 (CET)
		Settlement of Offer Shares	June 17, 2021	June 28, 2021
		Registration of new shares with the Danish Business Authority (Erhvervsstyrelsen)	June 17, 2021	June 28, 2021
		First day of trading on Nasdaq First North Premier Growth Market Denmark	June 21, 2021	June 30, 2021

Overview of amendments to the Prospectus

Description	Page	Section	Adjustment
The offer period (the "Offer Period") is expected to begin on May 31, 2021 and end on June 11, 2021	2		"June 11, 2021" adjusted to "June 22, 2021"
It is expected that delivery against cash payment of the Offer Shares will take place on or around June 17, 2021 (the "Closing Date").	2		"June 17, 2021" adjusted to "June 28, 2021"
First day of trading is expected to be on June 21, 2021.	2		"June 21, 2021" adjusted to "June 30, 2021"
Closing of the subscription period ... June 11, 2021 23:59 (CET)	3	Summary of the Offering	"June 11, 2021" adjusted to "June 22, 2021"
Publication of the outcome of the Offering ... June 15, 2021 09:00 (CET)	3	Summary of the Offering	"June 15, 2021" adjusted to "June 24, 2021"
Settlement date ... June 17, 2021	3	Summary of the Offering	"June 17, 2021" adjusted to "June 28, 2021"
First day of trading of the Company's shares on Nasdaq First North Premier Growth Market Denmark ... June 21, 2021	3	Summary of the Offering	"June 21, 2021" adjusted to "June 30, 2021"
Assuming admission to trading is granted, trade in the Offer Shares is expected to begin on June 21, 2021.	9	SECTION 3B, 3.1B - Trading platform	"June 21, 2021" adjusted to "June 30, 2021"
Applications to subscribe to the Offering should be made by submitting the application form enclosed in the Prospectus to the investor's account-holding bank in complete and executed form in due time to allow the investor's own account-holding bank to process and forward the application to ensure that it is in the possession of Jyske Bank A/S, no later than 23:59 (CET) on June 11, 2021 or via the website of the selling agent Nordnet.	10	SECTION 4A, 4.3A - Submission of subscription application	"June 11, 2021" adjusted to "June 22, 2021"
The application can be submitted until the end of the Offer Period 23:59 CET June 11, 2021	10	SECTION 4A, 4.6A - Plan for distribution	"June 11, 2021" adjusted to "June 22, 2021"

Overview of amendments to the Prospectus

Description	Page	Section	Adjustment
To retain the right to allotment, investors must ensure they have the required cash or cash equivalent available in the account in the period from 23:59 CET on June 11, 2021 until the settlement day on June 17, 2021. Terms and conditions are available on Nordnet's website, www.Nordnet.dk .	10	SECTION 4A, 4.6A – Plan for distribution	"June 11, 2021" adjusted to "June 22, 2021" "June 17, 2021" adjusted to "June 28, 2021"
The first day of trading is expected to be June 21, 2021 under the condition that the distribution and free float requirements for the Company's shares are met by the first day of trading, at the latest. The Shares will be traded under the ticker "SAME" and with the ISIN DK0061551033 and expected to be issued on or around June 17, 2021.	95	17.7 RESOLUTIONS, AUTHORIZATIONS AND APPROVALS OF THE OFFERING	"June 21, 2021" adjusted to "June 30, 2021" "June 17, 2021" adjusted to "June 28, 2021"
The Offer Period begins on May 31, 2021, at 9:00 CET and ends on June 11, 2021, at 23:59 CET. Early closure of the Offering will not be admitted.	97	18.4 OFFER PERIOD	"June 11, 2021" adjusted to "June 22, 2021"
For orders to be accepted, the application form must be submitted to the investor's account-holding bank in a complete and executed form in due time to allow the investor's account-holding bank to process and forward the application to ensure that it is in the possession of Jyske Bank A/S no later than 23:59 Central European Time on June 11, 2021.	97	18.5 SUBMISSION OF APPLICATIONS TO SUBSCRIBE	"June 11, 2021" adjusted to "June 22, 2021"
Jyske Bank A/S will forward the subscription application to the Certified Adviser, who, together with the Company, will make an individual allocation of the subscribed Offer Shares after the conclusion of the Offer Period on June 11, 2021.	97	18.5 SUBMISSION OF APPLICATIONS TO SUBSCRIBE	"June 11, 2021" adjusted to "June 22, 2021"
Application with Nordnet can be made until June 11, 2021 at 23:59 CET. Please note that applications through Nordnet can be amended or withdrawn until the end of the Offer Period. In order not to lose the right to the allotment, account customers at Nordnet are to have enough cash equivalents available at the account during the period from 23:59 CET on June 11, 2021 until the settlement day, which is estimated to be June 17, 2021. More information regarding the application process is available at www.nordnet.dk .	97	18.5.1 Subscription using Nordnet	"June 11, 2021" adjusted to "June 22, 2021" "June 11, 2021" adjusted to "June 22, 2021" "June 17, 2021" adjusted to "June 28, 2021"

Overview of amendments to the Prospectus

Description	Page	Section	Adjustment
Payment for the allotted shares will be charged simultaneously from the account designated by the customer. This is estimated to take place on June 17, 2021.	97	18.5.1 Subscription using Nordnet	"June 17, 2021" adjusted to "June 28, 2021"
In the event that the Company is required to publish an amendment to this Prospectus or amend the Offer Price, between the date of publication of this Prospectus and the close of the Offer Period at 23:59 CET on June 11, 2021.	98	18.9 INVESTORS' WITHDRAWAL RIGHTS	"June 11, 2021" adjusted to "June 22, 2021"
Investors, including Pre-subscribers, who have submitted orders to subscribe Offer Shares in the Offering shall have two trading days following the publication of the relevant amendment within which the investors can withdraw their offer to subscribe Offer Shares in the Offering in its entirety. The Offer period will only be extended if the announcement containing significant information is published later than two trading days before the end of the Offer Period.	98	18.9 INVESTORS' WITHDRAWAL RIGHTS	"two trading days" adjusted to "three trading days" "two trading days" adjusted to "three trading days"
Should the investor withdraw the application within two trading days after publication of the price amendment, the submitted subscription application for the specified number of Offer Shares is binding with the new offer price	98	18.9 INVESTORS' WITHDRAWAL RIGHTS	"Should the investor withdraw" adjusted to "Should the investor not withdraw" "two trading days" adjusted to "three trading days"
Payment for and settlement of the Offer Shares are expected to take place on June 17, 2021 (i.e. the Closing Date), against payment in immediately available funds in Danish Kroner in the book-entry form to investors' accounts with VP Securities.	99	18.10 PAYMENT AND REGISTRATION OF THE OFFER SHARES	"June 17, 2021" adjusted to "June 28, 2021"
The result of the Offering will be announced through First North Premier Growth Market on June 15, 2021, at 09:00 CET.	99	18.11 PUBLICATION OF THE RESULT OF THE OFFERING	"June 15, 2021" adjusted to "June 24, 2021"
Offer Period: May 31, 2021, 9:00 CET to June 11, 2021, 23:59 CET	104	Subscription form (box)	"June 11, 2021" adjusted to "June 22, 2021"
Payment: Expected to take place June 17, 2021	104	Subscription form (box)	"June 17, 2021" adjusted to "June 28, 2021"
For the subscription to be accepted, it must be submitted to the investor's own account-holding bank in a complete and executed form in due time to allow the investor's own accounting holding bank to process and forward the subscription to ensure that it is in the possession of Jyske Bank A/S no later than 23:59 CET on June 11, 2021.	104	Subscription form	"June 11, 2021" adjusted to "June 22, 2021"

Overview of amendments to the Prospectus

Description	Page	Section	Adjustment
Settlement of the Offering will be effectuated providing payment in Danish kroner. Payment is expected to take place June 17, 2021. Any trading with the Offer Shares prior to the settlement is solely at the involved parties' own expense and risk.	104	Subscription form	"June 17, 2021" adjusted to "June 28, 2021"